

Regulated information – November 9, 2010 – 7:45 CET

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## Results of the public offering to subscribe to new shares with VVPR strips for a capital increase in the context of the authorized capital with a preferential right

Not intended for distribution in the United States of America, Switzerland, Canada, Australia or Japan

### Mortsel (Belgium), November 9, 2010 – 7:45 CET

All 42,962,760 new shares, offered in the framework of the 1 for 3 capital increase for an amount of EUR 148,221,522 at a subscription price of EUR 3.45, have been placed. During the preferential rights subscription period, which ended on November 4, 2010, 115,485,810 preferential rights have been exercised (resulting in the subscription to 38,495,270 new shares). In the framework of the private placement of the scrips (unexercised preferential rights) which took place yesterday, on November 8, 2010, institutional investors in the European Economic Area have undertaken to subscribe to 4,467,490 new shares. As the entire capital increase has been committed to be subscribed to by existing shareholders and new investors, the underwriters will not take up any shares.

The payment and delivery of the new shares with VVPR strips will take place on November 12, 2010. It is expected that the new shares and VVPR strips will be available for trading on the regulated market Euronext Brussels as of November 12, 2010. The net proceeds (after deduction of certain expenses) of the sale of the scrips to which holders of unexercised rights are entitled amount to EUR 0.3166 per coupon no. 9. This amount will be paid as from November 15, 2010. Holders of unexercised preferential rights attached to bearer shares will receive this amount upon presentation of coupon no. 9. Holders of unexercised preferential rights attached to registered shares will receive a notice from Agfa-Gevaert NV on the procedure they need to follow in order to receive such net proceeds. Holders of unexercised preferential rights attached to shares held in a securities account will in principle be informed by their financial institution of the procedure that they need to follow in order to receive such net proceeds.

	Shareholding before capital increase <sup>(*)</sup>		Shareholding after capital increase	
	Number of shares	Percentage	Number of shares	Percentage
Fortis Bank NV	0	0%	0	0%
HSBC Bank plc	0	0%	0	0%
ING Belgium NV	0	0%	0	0%
KBC Securities NV	0	0%	0	0%
Agfa-Gevaert NV	4,099,852	3.18%	4,099,852	2.39%
Public	124,788,430	96.82%	167,751,190	97.61%
TOTAL	128,888,282	100%	171,851,042	100%

(\*) Pursuant to transparency declarations received before the completion of the capital increase, the following entities held a stake in Agfa-Gevaert: Classic Fund Management AG (5.67%), UBS (3.33%), JP Morgan Securities Ltd. (3.10%), Blackrock Group (3.02%) and Deutsche Bank AG (2.48%). Since Agfa-Gevaert has not been informed by these entities of their stake after the capital increase, their shareholding is included in the table under the heading 'Public'.

This transaction was realised by:

Sole Global Coordinator and Joint Bookrunner



Joint Bookrunners



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**Availability of prospectus**

Copies of the prospectus are available for investors free of charge since October 21, 2010, in Belgium, at the registered office of Agfa-Gevaert NV at the address Septestraat 27, 2640 Mortsel, and can be obtained upon request at BNP Paribas Fortis on the telephone number +32(0)2/433.40.32 (French) or +32(0)2/433.40.31 (Dutch), at the KBC Telecenter on the telephone number +32(0)3/283.29.70, at the CBC Banque Telecenter on the telephone number +32(0)800.92.020 and from ING on the telephone number +32(0)2/464.60.04 (English) or +32(0)2/464.60.01 (Dutch) or +32(0)2/464.60.02 (French). The prospectus can also be consulted on the following websites: [www.agfa.com](http://www.agfa.com), [www.bnpparibasfortis.be/saveandinvest](http://www.bnpparibasfortis.be/saveandinvest) (English version), [www.bnpparibasfortis.be/sparenenbeleggen](http://www.bnpparibasfortis.be/sparenenbeleggen) (Dutch version), [www.bnpparibasfortis.be/epargneretplacer](http://www.bnpparibasfortis.be/epargneretplacer) (French version of the summary), [www.kbc.be](http://www.kbc.be), [www.kbcsecurities.be](http://www.kbcsecurities.be), [www.bolero.be](http://www.bolero.be) and [www.ing.be](http://www.ing.be).

**Supplement to prospectus**

This notice constitutes a supplement to the prospectus and has been approved by the CBFA on November 8, 2010. Agfa-Gevaert NV, represented by its board of directors, assumes responsibility for the content of this supplement. This notice is not an offer to sell securities in the United States of America, or in any jurisdiction other than Belgium. The securities may not be offered or sold in the United States of America unless registered or exempt from registration under the U.S. Securities Act of 1993, as amended. The Issuer does not intend to register the offering in whole or in part in the United States of America, nor does the Issuer intend to make a public offer of its securities in the United States of America.