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## **89.60% take up of Agfa-Gevaert rights offering and launch of scrip private placement on November 8**

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**Mortsel (Belgium), November 5, 2010 – 18:00 CET**

**Agfa-Gevaert NV announces that, in connection with its 1 for 3 rights offering of 42,962,760 new shares at an offer price of EUR 3.45 per share, it has received subscriptions for 38,495,270 new shares through the exercise of preferential rights. This represents a take up of approximately 89.60% of the offering size of EUR 148,221,522.**

The subscription period for the preferential rights ended on Thursday November 4, 2010. The 13,402,472 preferential rights which have not been exercised during the subscription period for the preferential rights will be offered for sale as scrips in the context of a private placement reserved for institutional investors in the European Economic Area taking place on Monday, November 8, 2010.

Investors purchasing scrips will irrevocably undertake to exercise the scrips and subscribe to 1 new share per 3 scrips at the subscription price of EUR 3.45 per share.

At the request of Agfa-Gevaert NV, the trading of its shares on Euronext Brussels will be temporarily suspended during the scrip private placement on November 8, 2010.

The results of the scrip private placement will in principle be announced via a press release on Monday November 8, 2010, following which trading in the shares will resume.

The final results of the public offering for subscription will be announced via a press release and will be published in the financial press on Tuesday November 9, 2010.

The payment of the subscription price, the realization of the capital increase and the listing of the new shares and VVPR strips on Euronext Brussels are expected



to take place on Friday November 12, 2010. Payment to holders of unexercised preferential rights will occur as of November 15, 2010.

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### **About Agfa-Gevaert**

*The Agfa-Gevaert Group is one of the world's leading companies in imaging and information technology. Agfa develops, manufactures and markets analogue and digital systems for the printing industry (Agfa Graphics), for the healthcare sector (Agfa HealthCare), and for specific industrial applications (Agfa Specialty Products).*

*Agfa is headquartered in Mortsel, Belgium. The company is present in 40 countries and has agents in another 100 countries around the globe. The Agfa-Gevaert Group achieved a turnover of 2,755 million Euro in 2009.*

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### **Availability of prospectus**

Copies of the prospectus are available for investors free of charge since October 21, 2010, in Belgium, at the registered office of Agfa-Gevaert NV at the address Septestraat 27, 2640 Mortsel, and can be obtained upon request at BNP Paribas Fortis on the telephone number +32(0)2/433.40.32 (French) or +32(0)2/433.40.31 (Dutch), at the KBC Telecenter on the telephone number +32(0)3/283.29.70, at the CBC Banque Telecenter on the telephone number +32(0)800.92.020 and from ING on the telephone number +32(0)2/464.60.04 (English) or +32(0)2/464.60.01 (Dutch) or +32(0)2/464.60.02 (French). The prospectus can also be consulted on the following websites: [www.agfa.com](http://www.agfa.com), [www.bnpparibasfortis.be/saveandinvest](http://www.bnpparibasfortis.be/saveandinvest), [www.kbc.be](http://www.kbc.be), [www.kbcsecurities.be](http://www.kbcsecurities.be), [www.bolero.be](http://www.bolero.be) and [www.ing.be](http://www.ing.be).

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