

ANALYSIS AVERAGE (quarterly)

CONSENSUS

Last Update	03/05/2018
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SALES	Q1	Q2	Q3	Q4	2018	2019	2020
GS	278				1,141	1,115	1,096
HC	235				1,038	1,060	1,086
SP	49				197	199	201
TOT	561				2,375	2,373	2,382

EBIT BEFORE RESTRUCTURING							
GS	8				42	35	35
HC	11				106	107	119
SP	3				15	15	15
Unallocated	-1				-5	-5	-5
TOT	21				158	152	164

EBIT							
GS							
HC							
SP							
Unallocated							
TOT	17				132	125	138

NRES	3				59	58	68
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EPS(€)	0.01				0.35	0.35	0.41
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