

Consolidated Income Statement (in million Euro)

Non-audited, consolidated figures following IFRS/IAS valuation rules

	9m 2009	9m 2010	% change	Q3 2009	Q3 2010	% change
Revenue	2,020	2,142	+6.0%	681	742	+9.0%
Cost of sales	(1,378)	(1,405)	+2.0%	(461)	(499)	+8.2%
Gross profit	642	737	+14.8%	220	243	+10.5%
Selling expenses	(278)	(285)	+2.5%	(89)	(97)	+9.0%
Research & Development expenses	(114)	(115)	+0.9%	(36)	(38)	+5.6%
Administrative expenses	(146)	(155)	+6.2%	(45)	(51)	+13.3%
Other operating income	251	236	-6.0%	56	69	+23.2%
Other operating expenses	(256)	(250)	-2.3%	(70)	(78)	+11.4%
Results from operating activities	99	168	+69.7%	36	48	+33.3%
Interest income (expenses) - net	(14)	(8)	-42.9%	(3)	(2)	-33.3%
Interest income	2	2		1	1	
Interest expense	(16)	(10)		(4)	(3)	
Other finance income (expenses) - net	(66)	(63)	-4.5%	(20)	(24)	-20.0%
Other finance income	167	244		79	132	
Other finance expense	(233)	(307)		(99)	(156)	
Net finance costs	(80)	(71)	-11.3%	(23)	(26)	-13.0%
Profit before income taxes	19	97	+410.5%	13	22	+69.2%
Income tax expense	(32)	(24)	-25.0%	(8)	(6)	+25.0%
Profit for the period	(13)	73	+661.5%	5	16	+220.0%
Profit attributable to:						
Owners of the company	(14)	73		4	16	
Non-controlling interest	1	-		1	-	
Results from operating activities	99	168		36	48	
Restructuring and non-recurring items	(10)	(23)		(7)	(6)	
Recurring EBIT	109	191		43	54	
Outstanding shares per end of period	124,788,430	124,788,430		124,788,430	124,788,430	
Weighted number of shares used for calculation	124,788,430	124,788,430		124,788,430	124,788,430	
Earnings per share (€)	(0.11)	0.59		0.03	0.13	

Consolidated Statements of Comprehensive Income for the period ending September 2009 / September 2010 (in million Euro)

	September 2009	September 2010
Profit for the period	(13)	73
Other Comprehensive Income for the period recognized directly in equity- net of tax		
Exchange differences on translating of foreign operations	8	47
Cash Flow Hedges:		
Gains (losses) arising during the year recognized in equity	4	2
Reclassification adjustment for gains included in profit and loss	(12)	(1)
Roll-over of commodity contracts:		
Gains (losses) arising during the year recognized in equity	(2)	-
Reclassification adjustment for gains included in profit and loss	(1)	-
Other Comprehensive Income	(3)	48
Total Comprehensive Income for the period	(16)	121
Attributable to equity holders of the company	(17)	121
Attributable to non-controlling interests	1	-

Consolidated Statements of Comprehensive Income for the quarter ending September 2009 / September 2010 (in million Euro)

	Q3 2009	Q3 2010
Profit for the period	5	16
Other Comprehensive Income for the period recognized directly in equity- net of tax		
Exchange differences on translating of foreign operations	(3)	(52)
Cash Flow Hedges:		
Gains (losses) arising during the year recognized in equity	1	5
Reclassification adjustment for gains included in profit and loss	(1)	(1)
Roll-over of commodity contracts:		
Gains (losses) arising during the year recognized in equity	-	-
Reclassification adjustment for gains included in profit and loss	-	-
Other Comprehensive Income	(3)	(48)
Total Comprehensive Income for the period	2	(32)
Attributable to equity holders of the company	1	(32)
Attributable to non-controlling interests	1	-

Consolidated Balance Sheet (in million Euro)

Non-audited, consolidated figures following IFRS/IAS valuation rules

	31/12/2009	30/09/2010
<u>ASSETS</u>		
Non-current assets	1,236	1,247
Intangible assets	648	676
Property, plant and equipment	326	307
Investments	9	12
Deferred tax assets	253	252
Current assets	1,616	1,816
Inventories	483	627
Trade receivables	592	648
Current tax assets	76	70
Other receivables and other assets	319	295
Assets classified as held for sale	1	1
Cash and cash equivalents	119	144
Deferred charges	18	23
Derivative financial instruments	8	8
<u>Total assets</u>	<u>2,852</u>	<u>3,063</u>
<u>EQUITY AND LIABILITIES</u>		
Equity	724	867
Equity attributable to equity holders of the company	721	837
Share capital	140	140
Share premium	109	109
Retained earnings	820	888
Reserves	(282)	(281)
Translation differences	(66)	(19)
Non-controlling interest	3	30
Non-current liabilities	1,263	1,205
Liabilities for post-employment and long-term termination benefit plans	570	563
Liabilities for personnel commitments	14	15
Loans and borrowings	553	521
Provisions	44	28
Deferred income	9	6
Deferred tax liabilities	73	72
Current liabilities	865	991
Loans and borrowings	11	21
Trade payables	206	252
Deferred revenue and advance payments	123	166
Current tax liabilities	44	40
Other liabilities	156	177
Liabilities for personnel commitments	86	107
Provisions	234	217
Deferred income	3	4
Derivative financial instruments	2	7
<u>Total Equity and Liabilities</u>	<u>2,852</u>	<u>3,063</u>

Consolidated Statement of Cash Flows (in million Euro)

Non-audited, consolidated figures following IFRS/IAS valuation rules

	9m 2009	9m 2010	Q3 2009	Q3 2010
Results from operating activities	99	168	36	48
Depreciation / Amortization and impairment losses	78	71	25	24
Changes in fair value of derivative financial instruments	2	-	(1)	(2)
Adjustment for other non-cash income	-	(3)	-	(1)
(Gains) / losses on retirement of non-current assets	(2)	(1)	(3)	-
Gain from bargain purchase	-	(4)	-	-
Change in non-current provisions	(89)	(76)	(19)	(37)
Change in current provisions	8*	4	27*	17
Income taxes paid	(14)*	(21)	(1)*	(8)
Change in inventories	58	(84)	24	(31)
Change in trade receivables including cash inflows from securitization	73	40	(10)	21
Change in trade payables	(35)	4	5	(17)
Change in deferred revenue and advance payments	21	36	(3)	1
Change in other working capital	(12)*	(15)	(25)*	19
Net cash from / (used in) operating activities	187	119	55	34
Cash outflows for additions to intangible assets	(6)	(9)	(1)	(6)
Cash outflows for additions to property, plant and equipment	(21)	(28)	(6)	(14)
Cash inflows from disposals of intangible assets	2	3	1	-
Cash inflows from disposals of property, plant and equipment	7	5	5	3
Cash inflows from lease portfolio	34	26	16	11
Cash outflows for acquisitions	-	(69)	-	(53)
Interest and dividends received	2	2	1	-
Change in other investing activities	(1)	5	(1)	10
Net cash from / (used in) investing activities	17	(65)	15	(49)
Net issuances of debt	(176)	(27)	(44)	27
Interest and dividends paid	(20)	(15)	(1)	(4)
Capital contributions from 3rd parties	-	4	-	4
Other financial flows	(17)	-	(1)	-
Net cash from / (used in) financing activities	(213)	(38)	(46)	27

Change in cash and cash equivalents due to business activities	(9)	16	24	12
Change in cash and cash equivalents due to changes in exchange rate fluctuations	3	8	(1)	(5)

Change in cash and cash equivalents	(6)	24	23	7
Cash and cash equivalents at 1 January	149	118		
Cash and cash equivalents at 30 September	143	142		

(*) As reported 2009, restated. In the course of the fourth quarter of 2009 'Income taxes paid' are being presented on a separate line. 'Income taxes paid' have been reclassified from 'Change in current provision', 'Change in other working capital' and 'Current tax income (expense)'. Comparative information for the year 2009 has been restated.

Consolidated Statements of changes in Equity (in million Euro)

Non-audited, consolidated figures following IFRS/IAS valuation rules

In million Euro	ATTRIBUTABLE TO EQUITY HOLDERS OF THE COMPANY									NON-CONTROLLING INTEREST	TOTAL EQUITY
	Share capital	Share premium	Retained Earnings	Reserve for own shares	Share-based payment reserve	Revaluation reserve	Hedging reserve	Translation differences	Total		
Balance at January 1, 2010	140	109	820	(296)	12	-	2	(66)	721	3	724
Comprehensive income for the period											
Profit for the period			73						73		73
Other comprehensive income											
Foreign currency translation differences								47	47		47
Effective portion of changes in fair value of cash flow hedges, net of tax							1		1		1
Total comprehensive for the period and other comprehensive income for the period	-	-	73	-	-	-	1	47	121	-	121
Transactions with owners, recorded directly in equity											
Changes in ownership interest in subsidiaries that do not result in a loss of control			(5)						(5)	28	23
Contributions by and distributions to owners - dividends										(1)	(1)
Total transactions with owners	-	-	(5)	-	-	-	-	-	(5)	27	22
Balance at September 30, 2010	140	109	888	(296)	12	-	3	(19)	837	30	867

In million Euro	ATTRIBUTABLE TO EQUITY HOLDERS OF THE COMPANY									NON-CONTROLLING INTEREST	TOTAL EQUITY
	Share capital	Share premium	Retained Earnings	Reserve for own shares	Share-based payment reserve	Revaluation reserve	Hedging reserve	Translation differences	Total		
Balance at January 1, 2009	140	109	814	(296)	12	(1)	12	(90)	700	4	704
Comprehensive income for the period											
Profit for the period			(14)						(14)	-	(14)
Other comprehensive income											
Foreign currency translation differences								8	8		8
Effective portion of changes in fair value of cash flow hedges, net of tax							(8)		(8)		(8)
Other							(3)		(3)		(3)
Total comprehensive income and other comprehensive income for the period	-	-	(14)	-	-	-	(11)	8	(17)	-	(17)
Balance at September 30, 2009	140	109	800	(296)	12	(1)	1	(82)	683	4	687